

# Options for **X** Your Continuing Professional Development

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#### **SELF-STUDY**



Did you know that 50% of SOA continuing education requirements and 80% of AAA continuing education requirements can be fulfilled through self-study?

We have a number of books that are engaging, easy to read, and can be worked through at your own pace and on your own schedule.

We have estimated the number of Continuing Education Credits that can be obtained from some of the books included below. Each person's time with the text, however, will vary.









Valuation of Life Insurance Liabilities

**15** credits

Louis I. Lombardi



Variable

Annuities











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# ACTEX has Estimated the CPD Credits for some of the textbooks. Actual credits may vary. See www.SOA.org for details.



# **Health Care**

- a. Health Care Coverage and Financing in the United States, HARRIS
- b. Healthcare Risk Adjustment and Predictive Modeling, DUNCAN
- c. Managing and Evaluating Health Care Intervention Programs, DUNCAN
- d. Individual Health Insurance, BLUHM
- e. Essentials of Managed Health Care, KONGSTVEDT

# **Mathematical Modeling and Statistics**

- f. Introduction to Credibility Theory, HERZOG
- 9. Risk Models and Their Estimation, LONDON, KELLISON
- h. Applications of Monte Carlo Methods to Finance and Insurance, HERZOG, LORD

# Life Insurance and Annuities

- i. Actuarial Aspects of
  - Individual Life Insurance, HARRIS, EASTON, ABKEMEIER
- j. The Art & Science of Life Insurance Distribution, BENNETT, ZULTOWSKI
- k. Valuation of Life Insurance Liabilities, LOMBARDI
- I. Variable Annuities, KALBERER, RAVINDRAN

# **Business Skills**

- m. The Influential Actuary, MILLER
- n. Successful Writing at Work, KOLIN
- 0. The 7 Habits of Highly Effective People, COVEY
- P. Organizational Behavior, HITT, MILLER, COELELLA



#### **Social Insurance and Employee Benefits**

- a. Group Insurance, BLUHM
- b. Fundamentals of Retiree Group Benefits, YAMAMOTO
- C. Within the System: My Half Century in Social Security, MYERS
- d. Pension Mathematics for Actuaries, ANDERSON
- e. Handbook of Employee Benefits, ROSENBLOOM
- f. Canadian Pensions and Retirement Income Planning, WATSON

## **General Insurance**

- g. Fundamentals of General Insurance Actuarial Analysis, FRIEDLAND
- h. Introduction to Ratemaking and Loss Reserving for Property and Casualty Insurance, BROWN, GOTTLIEB

#### **Cross-Disciplinary**

- i. Living to 100 and Beyond, HARRIS
- j. Life, Health & Annuity Reinsurance, TILLER, FAGERBERG TILLER
- k. Understanding Actuarial Management, BELLIS, LYON, KLUGMAN, SHEPHERD

### **Risk Management**

- I. Value at Risk, JORION
- m. Strategic Risk Management Practice, ANDERSEN, SCHRODER
- n. Corporate Value of Risk Management, SEGAL

# **Quantitative Finance**

- 0. Quantitative Financial Economics, CUTHERBERTSON, NITZSCHE
- p. Paul Wilmott Introduces Quantitative Finance, WILMOTT

# **Taxes & Accounting**

- q. US GAAP for Life Insurers, HERGET
- r. US Tax Reserves for Life Insurers, ROBBINS, BUSH
- s. Life Insurance and Modified Endowments, DESROCHERS, ET AL.
- t. Canadian Taxation of Life Insurance, MARINO, NATALE

#### Investments

- u. Handbook of Fixed Income Securities, FABOZZI
- v. Options, Futures, and Other Derivatives, HULL
  - W. Modern Investment Managements, LITTERMAN
  - x. Investments, MARCUS, ET AL.